



CoreLogic®



# PAS 2035 Retrofit Software

Software to enable the  
delivery of PAS 2035 and  
ECO compliant measures

# Software for the delivery of PAS 2035 Retrofit Assessment, Installation and Lodgement

Supporting Government funding streams including LADS, SHDF and ECO

CoreLogic's PAS 2035 Retrofit software provides qualified Retrofit Assessors, Installers and Coordinators with an effective and efficient way to manage energy efficiency Retrofit projects and lodgements in accordance with PAS 2035.



Intelligent on-site data capture



Seamless workflow management



Instruct ecmk Accredited Retrofit Coordinators

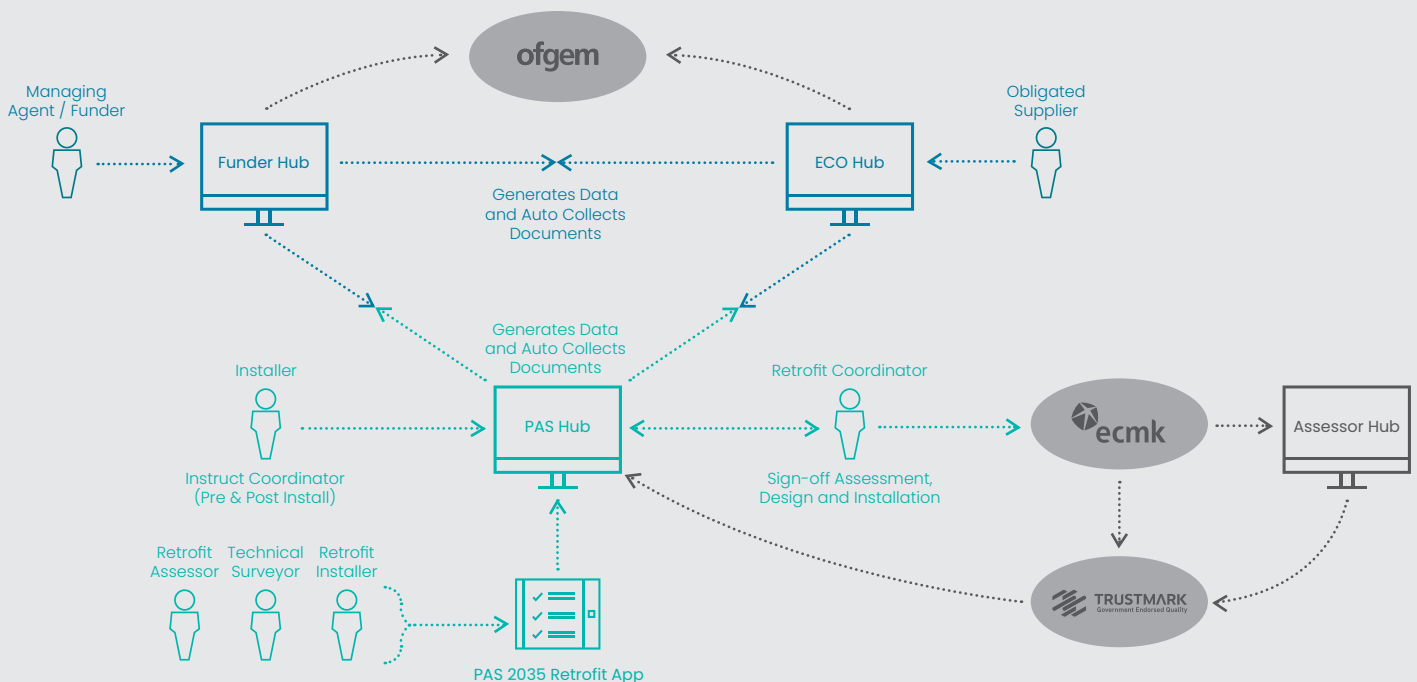


Sign-off and lodgement to TrustMark

The mobile PAS 2035 Retrofit App enables Assessors to capture information on-site based on the Risk Path of the project, determined through the on-device PAS 2035 Risk Assessment, and submit to the PAS Hub solution for onward progression to sign-off, install and lodgement. The App integrates with CoreLogic's Floor Plan App and includes technical surveys and ECO Ofgem compliant evidence documents.

Combined with the desktop PAS Hub, companies can manage Retrofit work, with links into multiple Retrofit Coordinators, offering choice over job instructions, transfer of work between companies, project sign-off and lodgement with the Trustmark data warehouse. PAS Hub offers seamless integration with CoreLogic's ECO Hub and Funder Hub products for reporting ECO measures and supporting evidence to funders.

## Software Integration



# PAS 2035 Retrofit App Features

## Assessor Visits:

- PAS 2035, LADS, SHDF and ECO compliant surveys and documentation
- RdSAP calculations to enable automated Improvement Option Evaluation & MTIP generation
- PAS 2035 Risk Assessment, Significance, Ventilation and Condition Surveys
- Intuitive survey design, ensures all relevant and required data is collected
- Integrated Floor Plan App
- Ability to lodge EPC directly from app if required

## Technical Visits:

- ECO and Technical Surveys for all common measures
- Intuitive survey design, ensures all relevant and required data is collected

## Installer Visits:

- Installation Surveys for all ECO and other installation compliance
- Intuitive survey design, ensures all relevant and required data is collected

# PAS Hub Features

## Installer:

- Specify mandatory Surveys for Assessment, Technical & Installation appointments
- Choose which Retrofit Coordinator to instruct from your network on a job by job basis
- Easy creation and completion of ECO evidence within the Hub
- DWP Data match to efficiently check ECO customer eligibility
- Transfer work between companies
- Enables multiple parties to collaborate on a single project, e.g. different installers, managing agents, specialist designers, etc.

## Retrofit Coordinator:

- Pair with multiple Installers with a single login
- Case Management functionality, ensures all tasks are completed every time
- Model and generate Improvement Option Evaluation and Medium-Term Improvement Plans automatically
- Review assessment, design and installation documentation
- Project sign-off and Trustmark lodgement, allowing a single project to optionally be lodged in phases

# How it works



①



Retrofit Assessor completes PAS 2035 and ECO3 compliant surveys electronically on the iPad and submits to PAS Hub.

②



Retrofit Assessment reports are automatically generated on PAS Hub.

③



A Retrofit Coordinator is instructed.

④



The Retrofit Coordinator produces Improvement Option Evaluation report.

⑤



The Retrofit Coordinator reviews documentation and signs off the project.

⑥



The Retrofit Coordinator can then lodge the project on the TrustMark data warehouse.

## About us

We empower the Property Services Industry through Technology, Data and Connectivity.

The markets we serve include energy, mortgage finance, property surveying, residential estate agency and insurance.

Our solutions help clients to streamline operations, improve performance, make smarter decisions and mitigate risk.

We address challenges and act quickly to present innovative and cost-effective technological and data driven solutions.

800+

Individual Retrofit PAS 2035 mobile Apps users

3900+

Individual PAS Hub users (860 companies)

200+

Individual Retrofit Coordination Service users (150 companies)

600+

Retrofit jobs processed per day via PAS Hub

For more information please call 0333 123 1415 or email [salesuk@corelogic.com](mailto:salesuk@corelogic.com)

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