PAS 2035 Retrofit Software

Software to enable the delivery of PAS 2035 and ECO compliant measures

ECO4	SHDF	HUG	GBIS	TMLP	ATP

CoreLogic

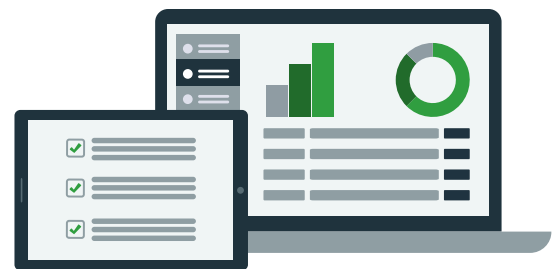# Software for the delivery of PAS 2035 Retrofit Assessment, Installation and Lodgement

PAS 2035 Retrofit App

The mobile PAS 2035 Retrofit App enables Assessors to capture information on-site based on the Risk Path of the project, determined through the on-device PAS 2035 Risk Assessment, and submits this directly to the PAS Hub platform for onward progression. The App integrates with the Floor Plan App and includes technical surveys and ECO Ofgem compliant evidence documents.
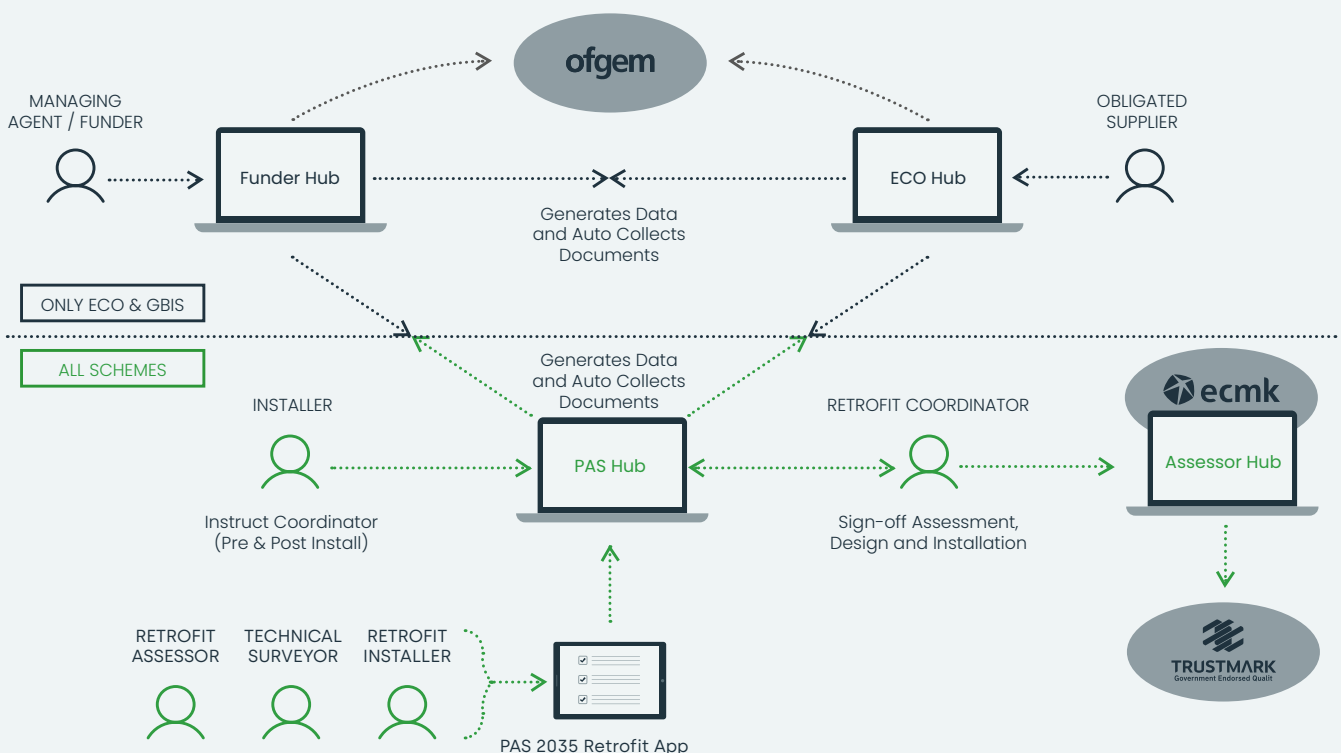
PAS Hub

The desktop PAS Hub enables companies to manage Retrofit work, with links into multiple Retrofit Coordinators, offering choice over job instructions, transfer of work between companies, project sign-off and lodgement with the TrustMark data warehouse. PAS Hub also integrates with ECO Hub and Funder Hub platforms for reporting ECO measures and supporting evidence to funders.

CoreLogic's PAS 2035 Retrofit software provides qualified Retrofit Assessors, Installers and Coordinators with an effective and efficient way to manage energy efficiency Retrofit projects and lodgements in accordance with PAS 2035.

Intelligent on-site data capture

Seamless workflow management

Instruct ecmk Accredited Retrofit Coordinators

Sign-off and lodgement to TrustMark

Software Integration

MANAGING AGENT / FUNDER

Funder Hub

ofgem

ECO Hub

OBLIGATED SUPPLIER

Generates Data and Auto Collects Documents

ONLY ECO & GBIS

ALL SCHEMES

Generates Data and Auto Collects Documents

INSTALLER

Instruct Coordinator (Pre & Post Install)

PAS Hub

RETROFIT COORDINATOR

Sign-off Assessment, Design and Installation

ecmk

Assessor Hub

RETROFIT ASSESSOR

TECHNICAL SURVEYOR

RETROFIT INSTALLER

PAS 2035 Retrofit App

TRUSTMARK
Government Endorsed Quality

PAS 2035 Retrofit App Features

Assessor Visits:

- PAS 2035, funding schemes and ECO compliant surveys and documentation
- RdSAP calculations to enable automated Improvement Option Evaluation & MTIP generation
- PAS 2035 Risk Assessment, Significance, Ventilation and Condition Surveys
- Intuitive survey design, ensures all relevant and required data is collected
- Ability to lodge EPC directly from App if required

Technical Visits:

- ECO and Technical Surveys for all common measures
- Intuitive survey design, ensures all relevant and required data is collected

Installer Visits:

- Installation Surveys for all ECO and other installation compliance
- Intuitive survey design, ensures all relevant and required data is collected

PAS Hub Features

Installer:

- Specify mandatory Surveys for Assessment, Technical & Installation appointments
- Choose which Retrofit Coordinator to instruct from your network on a job by job basis
- Easy creation and completion of ECO evidence within the Hub
- DWP Data match to efficiently check ECO customer eligibility
- Transfer work between companies
- Enables multiple parties to collaborate on a single project, e.g. different installers, managing agents, specialist designers, etc.

Retrofit Coordinator:

- Pair with multiple Installers with a single login
- Case Management functionality, ensures all tasks are completed every time
- Model and generate Improvement Option Evaluation and Medium-Term Improvement Plans automatically
- Review assessment, design and installation documentation
- Project sign-off and TrustMark lodgement, allowing a single project to optionally be lodged in phases

How it works

① Retrofit Assessor completes PAS2035 and ECO compliant surveys electronically on the iPad and submits to PAS Hub.

② Retrofit Assessment reports are automatically generated on PAS Hub.

③ Retrofit Coordinator is instructed and signs-off Retrofit Assessment and designs and produces Improvement Option Evaluation.

④ Installation of measures.

⑤ The Retrofit Coordinator reviews documentation and signs-off the project.

⑥ The company can then lodge the project on the TrustMark data warehouse.

CoreLogic provide unrivalled property technology, data and insight that unlocks value for the entire property ecosystem.

Our innovative solutions:

- Streamline workflows
- Improve performance
- Mitigate non-compliance

We are driven by a single purpose to innovate and create solutions that solve our clients' toughest challenges in the housing market.

For more information please call **0333 123 1415** or email **salesuk@corelogic.com**

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