



Scottish Home Report

Mobile and desktop surveying
solution for the completion
of Scottish Home Reports

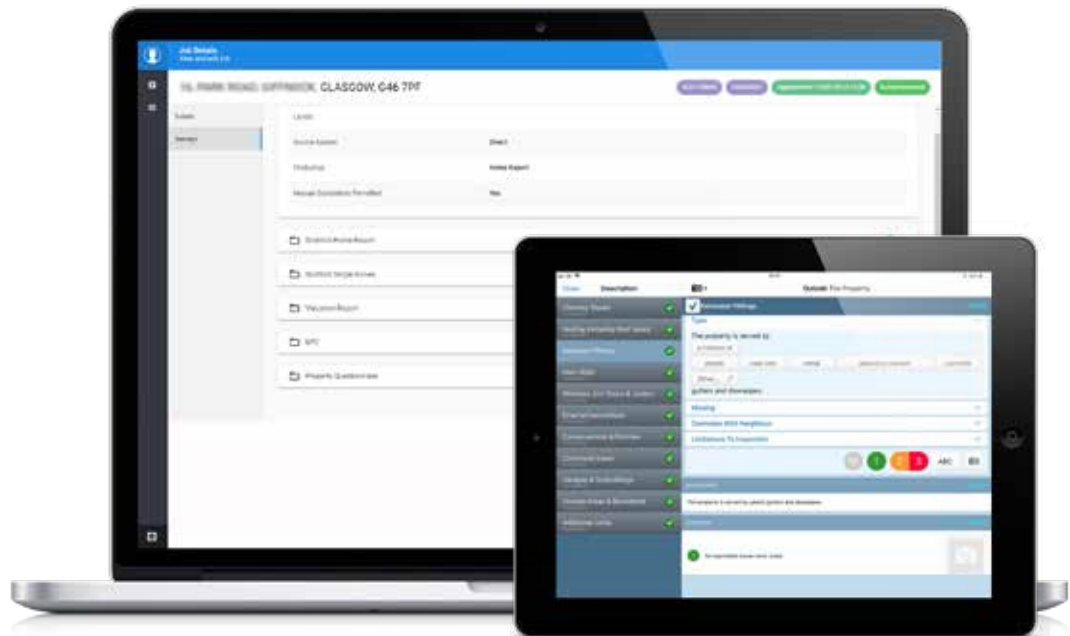


Our mobile and desktop software provides Chartered Surveyors with an effective tool for completing Scottish Home Reports.

Our solution not only meets legislation and RICS regulations, but provides an effective method of electronic data collection, with inbuilt validation and formatting. This reduces turnaround time and improves consistency and quality, enabling surveyors to be more productive with each job they undertake.

Our mobile software allows surveyors to capture information on-site required to create a Single Survey, generic Mortgage Valuation Report and Energy Performance Certificate that form part of the Scottish Home Report through one single interface.

Combined with our desktop Surveyor Portal, surveyors can easily manage and compile all elements of a Scottish Home Report, including the sellers 'Property Questionnaire', improving control of documentation and reducing administration. Surveyors also have the ability to edit and create draft reports for customer review, with a mechanism for electronic feedback.



Single Survey features (mobile)

- Capture data electronically including site notes, sketches and photographic evidence to build the Single Survey.
- Use standard and custom phrase generation within the App to generate reports and site notes quickly and consistently.
- Use the floor plan tool to create fully editable floor plans quickly and easily, with annotations and automated floor area calculations.
- Ability to inspect the property room by room, capturing data which is then organised accordingly into the appropriate report sections.
- Intelligent auto-copying of notes (where applicable) throughout the inspection, including mapping of data to other elements of the Scottish Home Report, avoiding unnecessary duplication of work.
- Complete a generic Mortgage Valuation Report (if applicable).
- Integrated access to the EPC App for the option to complete an EPC assessment and lodge directly to the central register.*

Surveyor Portal features (desktop)

- Synchronised system, with the ability to receive data directly from the mobile App or the option to upload data from alternative sources.
- Create a Property Questionnaire within the portal or alternatively upload a previously completed questionnaire for final inclusion.
- Easily manage, review and edit all elements of the Scottish Home Report, with online electronic customer feedback.
- Standardised formatting and styling for consistency in reporting.
- Compile all elements of the Scottish Home Report - Single Survey, Mortgage Valuation Report, EPC and Property Questionnaire into a completed final document for publication.
- Documentation is stored online with easy access, to provide an electronic audit trail and support the defence of claims.

*Functionality available if surveyor is a member of the ecmk Accreditation Scheme.

How it works



1 An instruction for a Single Survey is received from Survey Hub.



2 Surveyor captures evidence electronically with site notes, photographs, sketches and floor plans.



3 Surveyor can complete an EPC assessment via the App and lodge directly to the central register.*



4 Surveyor completes the Single Survey along with a generic Mortgage Valuation Report (if applicable) on-site, with the opportunity to review and edit.



5 Documents generated on the Single Survey App are sent to the Surveyor Portal, where all elements (Incl. the sellers Property Questionnaire) of a Scottish Home Report can be compiled.



6 A link to the draft documents can be sent directly to the customer (Estate Agent/Home Owner) for review and comment, prior to generating a finalised Scottish Home Report.

About us

CoreLogic UK empowers the Property Services Industry through Technology, Data and Connectivity.

The markets we serve include mortgage finance, property surveying, residential estate agency, insurance and energy.

Our solutions help clients to streamline operations, improve performance, make smarter decisions and mitigate risk.

We deliver value and work collaboratively with our clients, by listening to their needs. We address challenges and act quickly to present innovative and cost-effective technological and data driven solutions.

29.7 | million UK residential properties monitored daily for events

150 | million UK property transactions stored in our database

20+ | years of historic sales, listings and valuation data

80% | of all UK property valuations instructed using our technology

For more information please call 0333 123 1415 or email salesuk@corelogic.com

2020/01

[corelogic.uk](https://www.corelogic.uk)

© 2020 CoreLogic UK, a UK private limited company, a subsidiary of CoreLogic, Inc.
All rights reserved. CORELOGIC and the CoreLogic logo are UK trademarks of CoreLogic, Inc. and/or its subsidiaries.



CoreLogic®