



# Mortgage Valuation Report

Mobile Surveying Solution  
for the completion of  
Mortgage Valuation Reports

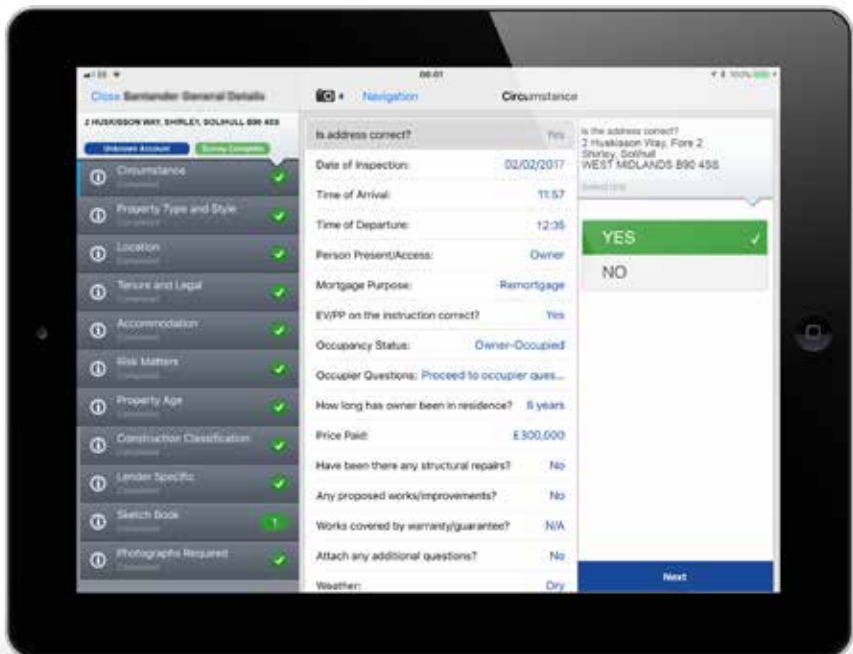


## Our mobile software provides Chartered Surveyors with an effective tool for undertaking Mortgage Valuation Reports.

Our solution not only meets the needs of the residential surveying market, but improves productivity, consistency and accuracy, whilst reducing valuation risk, PVQs and PI exposure to claims.

The software enables surveyors to complete a Mortgage Valuation Report in one easy to use mobile application. The intuitive interface presents report questions in a logical sequence, along with in-built specific lender guidance mapping, capturing only required information in a consistent and accurate format.

Surveyors also have access to integrated comparable data sources to aid valuation analysis and have the ability to capture electronic site notes, photographic evidence and digital floor plans. All information gathered is securely stored online to help defend possible claims and provide an accessible audit trail.



# Features

- Intuitive user interface on an Apple iPad operating system, with dynamic screens that are simple and logical to navigate.
- Dynamic job overview screens, displaying key information, including property details, instructions, schedule, diary and additional notes.\*
- Map route functionality suggesting best routes for each job on the day. With estimated travel time between appointments and intelligently scheduled to optimise time between each job.\*
- Simple survey screens presenting questions in a pre-determined logical order, based on data entered throughout the survey. Includes integrated lender guidance mapping, capturing exact required data.
- Additional data capture tools within the App, to electronically collect site notes, sketches and photographic evidence.
- Use the floor plan tool to create fully editable floor plans quickly and easily, with annotations and automated floor area calculations.
- Use standard phrases within the App or create custom descriptions to generate reports and site notes quickly and consistently.
- In-built access to Rightmove SCT comparable data, with advanced 'compare' tools to support the property valuation analysis.\*
- Ability to review and easily edit report before final submission, followed by a simple approval and submission process.
- On completion, two outputs are created automatically – the completed lender specific MVR along with the electronic surveyor site-notes.
- Documentation and site notes are stored online to provide an electronic audit trail to support the defence of claims.

\*Functionality available if integrated with Survey Hub.

# How it works



1 An instruction for a Mortgage Valuation Report is received from Survey Hub by a surveying firm, panel manager or lender.



2 Itinerary of jobs scheduled is viewable on one screen with important information at-a-glance and map views available.\*



3 Surveyor completes questions presented in the App (using both standard and lender specific questions).



4 Surveyor captures additional evidence electronically using site notes, photographs, sketches and floor plans.



5 Surveyor can utilise integrated comparable data sources to support the property valuation analysis.\*



6 Prior to completion the surveyor is informed whether the client meets the lender's mortgage criteria, with the opportunity to review. The data is populated onto the lender's own form and submitted direct to Survey Hub or emailed to the Surveyor.

# About us

CoreLogic UK empowers the Property Services Industry through Technology, Data and Connectivity.

The markets we serve include mortgage finance, property surveying, residential estate agency, insurance and energy.

Our solutions help clients to streamline operations, improve performance, make smarter decisions and mitigate risk.

We deliver value and work collaboratively with our clients, by listening to their needs. We address challenges and act quickly to present innovative and cost-effective technological and data driven solutions.

29.7 | million UK residential properties monitored daily for events

150 | million UK property transactions stored in our database

20+ | years of historic sales, listings and valuation data

80% | of all UK property valuations instructed using our technology

For more information please call 0333 123 1415 or email [salesuk@corelogic.com](mailto:salesuk@corelogic.com)

2020/01

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